

# Tell us about YOUR business

**We want your experience with us to be easy and FAST.**

Sending us this information upfront (along with the digital bank statements) will allow you to receive a faster response and it will keep our follow-up questions to a minimum.

## Borrower Information

Full Business Name	
Are you a Sole Proprietor or Incorporated?	Sole Proprietor <input type="checkbox"/> Incorporated <input type="checkbox"/>
If incorporated, how many shareholders are there?	
What is your GST or HST number?	
How many employees/sub-contractors do you have?	

## Tell us about your annual EXPENSES

WHAT ARE YOUR TOTAL ANNUAL EXPENSES? (not total annual income)	Ⓣ
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WHAT ARE YOUR TOP FIVE(5) ANNUAL EXPENSES? (DO NOT INCLUDE YOUR OWN SALARY/DRAWINGS)		FIXED / VARIABLE
1 -	Ⓣ	<input type="checkbox"/> <input type="checkbox"/>
2 -	Ⓣ	<input type="checkbox"/> <input type="checkbox"/>
3 -	Ⓣ	<input type="checkbox"/> <input type="checkbox"/>
4 -	Ⓣ	<input type="checkbox"/> <input type="checkbox"/>
5 -	Ⓣ	<input type="checkbox"/> <input type="checkbox"/>



1.855.272.0050

Haventreebank.com

PO Box 1160 Station TD, Toronto, ON M5K 1P2

12/08/2020 - IncomeConfirmation

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## Borrower Acknowledgement

I acknowledge that Haventree Bank is relying upon the information contained in the credit application and supporting documentation, including the information on both pages of this form and my attestation below.

## Personal Taxes

I certify to Haventree Bank the following:

• The status of my personal income taxes with Revenue Canada agency is as follows: **(Please check the one that applies.)**

I do not have any outstanding personal income taxes in arrears

I have outstanding personal income taxes in arrears  
in the amount of \$ \_\_\_\_\_

• My last filing period was \_\_\_\_\_

## Corporate Taxes

I further certify the following company \_\_\_\_\_  
located at \_\_\_\_\_

has no overdue remittances for taxes collected (GST/HST, CPP/EI) on behalf of the Canada Revenue Agency or any other tax collection agencies.

The company taxes (GST/HST) last remittance was on \_\_\_\_\_

**I HEREBY DECLARE THAT ALL INFORMATION  
INCLUDED IN THIS FORM IS COMPLETE AND ACCURATE.**

Borrower Full Name (print)	
Signature	
Date	
Witness Full Name (print)	
Signature	
Date	



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